

2014 D-40B Nonresident
Request for Refund



Important: Print in CAPITAL letters using black ink.

OFFICIAL USE ONLY
Vendor ID#0000

Personal information

Your first name M.I. Last name

Your social security number Your date of birth (MMDDYYYY) Daytime phone number

Current mailing address

City State Zip Code + 4

Country or U.S. commonwealth/U.S. territory

FILL IN if you filed one of these DC forms in the previous year: ☐ D-40 ☐ D-40EZ ☐ D-40B If you did not file, give the reason.

Refund request attach a signed copy of your state return(s)

Round cents to nearest dollar. If amount is zero, leave line blank.

1	Total gross income	1 \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	00
2	DC gross income	2 \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	00
3	DC income tax withheld <i>Attach your W-2s, 1099s and any other nonwage payment forms that show DC withholding.</i>	3 \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	00
4	2014 DC estimated income tax payments	4 \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	00
5	Refund request <i>Add Lines 3 and 4.</i>	5 \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	00

Will the refund go to an account outside the US? ☐ Yes ☐ No See instructions.

Refund Options For information on the tax refund card and program limitations, visit our website otr.dc.gov/refundprepaidcards.

Mark one refund choice: ☐ Direct Deposit ☐ Refund Card ☐ Paper Check

Direct Deposit If you want your refund deposited in your bank account, fill in type of account ☐ checking ☐ savings and enter the routing number and account number below.

Routing Number Account Number

Residence information

6 **2014 DC residence** From (MMDD) To (MMDD)

DC address (number, street and zip code) Zip Code + 4

7 **2014 permanent residence**

State or Country or U.S. commonwealth/U.S. territory Zip Code + 4

Did you return or do you intend to return to this permanent residence? ☐ Yes ☐ No

If yes, enter date you returned or intend to return (MMDDYY)

Reason you lived in DC during 2014

Reason you moved to or intend to move out of DC

8 **List the states where you resided during the last 3 years, beginning with your present residence.**

State	From (MMYY)	To (MMYY)	State	From (MMYY)	To (MMYY)
a <input type="text"/>	<input type="text"/>	<input type="text"/>	c <input type="text"/>	<input type="text"/>	<input type="text"/>
b <input type="text"/>	<input type="text"/>	<input type="text"/>	d <input type="text"/>	<input type="text"/>	<input type="text"/>

If jurisdiction is other than a state, please list it on an attachment.



Enter your last name.

Enter your social security number.

Other information

9 Place of birth, City State Date of birth (MMDDYY)

10 State where you last voted Date you voted Are you registered to vote in DC? ☐ Yes ☐ No

11 Complete only if you were in military service during 2014.

State of domicile declared on DD Form 2058

Legal residence for tax purposes

State or Country or U.S. commonwealth/U.S. territory

Employment history

12 Current employer From (MMDDYY)

Current employer's address (number and street) City State Zip Code

Previous employer From (MMDDYY) To (MMDDYY)

Previous employer's address (number and street) City State Zip Code

Property information

13 List the type and location of any DC real property you own.

Type of property

Address (number, street and zip code)

Type of property

Address (number, street and zip code)

14 List amount of income tax and/or intangible personal property tax you paid in 2014 to the jurisdiction of your 2014 permanent residence listed on Line 7.

Tax type: Income tax Amount \$ 00

Intangible personal property tax \$ 00

Signature Under penalties of law, I declare that I have examined this request and any attached statements, and, to the best of my knowledge, it is correct.

Your signature Date Preparer's signature

Send the completed D-40B to:

Office of Tax and Revenue, PO Box 96147, Washington DC 20090-6147

Preparer's Tax Identification Number (PTIN)

Who must file a Form D-40B?

Any nonresident of DC claiming a refund of DC income tax withheld or paid by estimated tax payments must file a D-40B. A nonresident is anyone whose permanent home was outside DC during all of 2014 and who did not live in DC for a total of 183 days or more during 2014. A joint request for refund is not permitted. Attach all statements showing DC withholding to the front of page 1. Be sure to include your date of birth on page 1.

How will we respond to your request?

- We will send you a refund for the amount you request if we determine you were not a resident of DC during 2014; or
- Based on the information you provide, we may determine that you qualify as a DC resident. If so, we will require that you file either a DC Form D-40 or DC Form D-40EZ tax return.

Notice: In order to comply with banking rules, we will not issue a refund to or through a foreign financial institution. Instead, we will issue a tax refund card if the refund is greater than or equal to \$2.00 but less than or equal to \$3,000. If refund is outside the threshold, a paper check will be issued.